

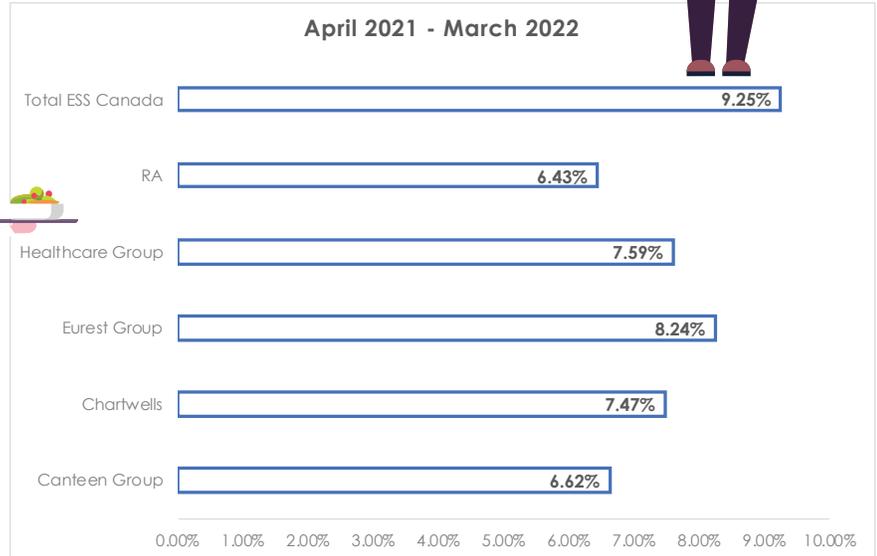
Stay ahead of the curve by gaining invaluable insights into current market trends with **Market Curve**. Due to the recent volatility in the market, Foodbuy, Envision, and Healthcare are working together to bring you the latest commodity updates influencing pricing in our industry. This publication is designed to capture price increases caused by inflation, how it impacts our business, what we're doing to mitigate it, and ways to drive cost savings in your business. This frequently issued publication contains key pricing indicators to strengthen your purchasing power.



Sector Inflation & Mitigation

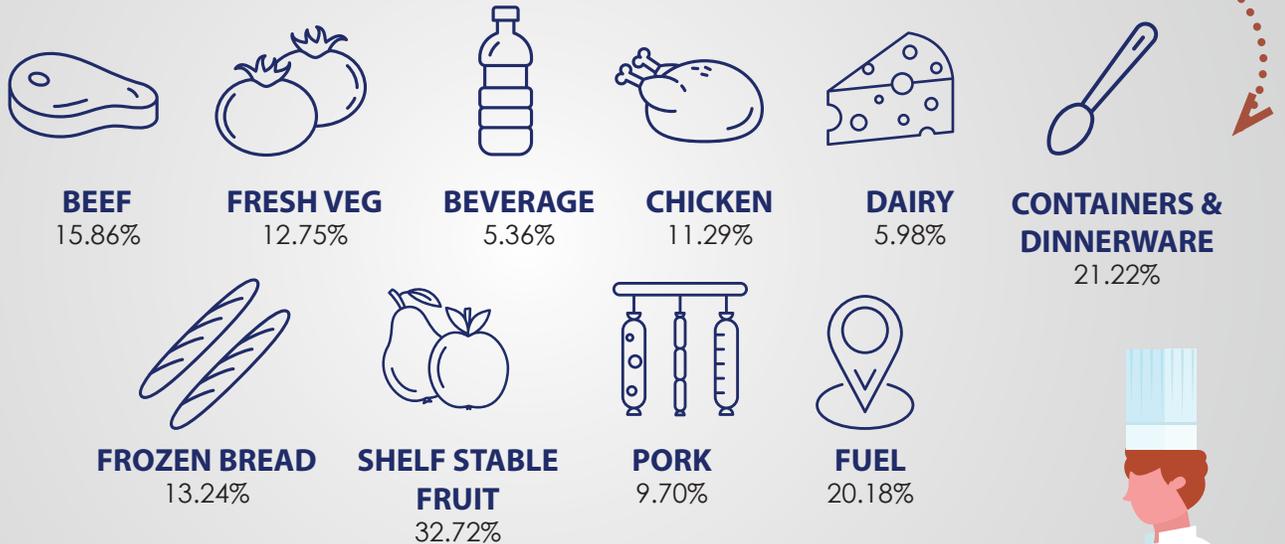
To the right is a breakdown of individual sectors' increase in costs due to inflation between April 2021 – March 2022, an overall weighted average of 8.21%, climbing 0.52% since last month.

Foodbuy is actively watching market fluctuations to be able to effectively combat price increases and mitigate the impact of inflation costs. YTD, we have delayed the implementation and negotiated back increases of over \$1.3M by working with our trusted supplier partners.



High Inflation Categories

Top ten categories with the highest inflation impact to our business from April 2021 – March 2022.



Commodity Update | Eggs

The cost of dairy and egg products have increased by 8.5% YTD. The rise in cost of eggs can be greatly attributed to tight domestic supply, and high import fees for supply from the US, merged with the recent High Path Avian Influenza (HPAI) causing a vast disruption to the raw product cost of eggs. HPAI was an unprecedented anomaly that occurred when COVID influenced factors were facing their peak including labour shortages, higher transportation and packaging fees. The instability of the egg market is pending on resolving and implementing safety measures to combat HPAI in the short-term.

